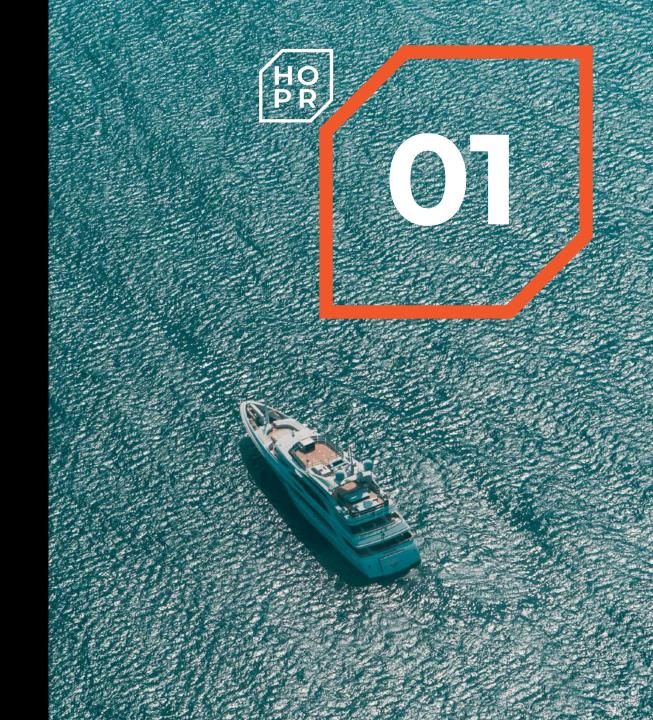




WHY HOPR?





HOPR is a revolutionary mobile application designed to connect individuals with hosts who have tables at high-end / premium restaurants, bars, and clubs.

Unlike traditional social apps, HOPR offers a unique platform where hosts can invite guests to join them at exclusive venues for free. Both hosts and guests will subscribe to the app to create profiles and engage in the HOPR community.

The app will initially target luxury destinations such as Marbella, Ibiza, Dubai, Las Vegas, and Miami. HOPR also provides a feature for users to purchase tables at verified venues, which they can later offer to guests.

MEET OUR OF TEAM.



THE CORE TEAM





ISAAC MAYNE
DIRECTOR



ANDREW WILD

CHIEF TECHNOLOGY
OFFICER



JAY SMEDLEY
CHIEF
ADVISOR

AMBASSADORS





SIMON SEARES
LOVE ISLAND



CHLOE CROWHURST LOVE ISLAND



JONATON BRINTE
HIGH NET WORTH
PROMOTER



TONY PIERZCHALSKI
INTERNATIONAL
CONCIERGE

SEIS.





THIS ENDORSEMENT
NOT ONLY VALIDATES
THE POTENTIAL OF OUR
PLATFORM BUT ALSO
OPENS UP EXCITING
OPPORTUNITIES FOR
INVESTORS.

Our Ref

WMBC/18R/3905420300/VCRF

Seed Enterprise Investment Scheme (SEIS) and Enterprise Investment Scheme (EIS) Advance

HOPR IS PROUD TO ANNOUNCE THAT WE HAVE RECEIVED EIS / SEIS APPROVAL.



EIS BENEFITS



INITIAL INCOME TAX RELIEF

Effective net cash outlay of 70p in the £



CGT FREEDOM

No Capital Gains Tax to pay on any EIS gains after 3 years



CGT DEFERRAL RELIEF

Potential unlimited indefinite deferral of an existing CGT bill



LOSS RELIEF

Maximum exposure of 38.5p in the £ for a 45% Income Tax payer



IHT RELIEF

Potential Inheritance tax saving of 40p in the £ after 2 years

SEIS BENEFITS



INITIAL INCOME TAX RELIEF

Effective net cash outlay of 50p in the £



CGT FREEDOM

No Capital Gains Tax to pay on any SEIS gains after 3 years



CGT DEFERRAL RELIEF

Potential exemption of an existing CGT bill on 50% of the gain, to the extent reinvested



LOSS RELIEF

Maximum exposure of 27.5p in the £ for a 45% Income Tax payer (or 13.5% if CGT Reinvestment Relief claimed)



IHT RELIEF

Potential Inheritance tax saving of 40p in the £ after 2 years

CLIENTS.





WE HAVE A RANGE **OF VENUES WHO** HAVE ALREADY CONFIRMED THEY WILL UTILISE AND PROMOTE HOPR TO THEIR CLIENTS ONCE WE HAVE LAUNCHED.

THESE ARE BASED BOTH IN THE UK AND IN POPULAR BRITISH TOURISM AREAS IN EUROPE.

CURRENT VENUES























IN ADDITION TO THE VENUES ALREADY ON BOARD BOAT CLUB EVENTS HAVE AGREED TO PROMOTE OUR APP TO THEIR CUSTOMERS. CURRENTLY THEY HAVE:

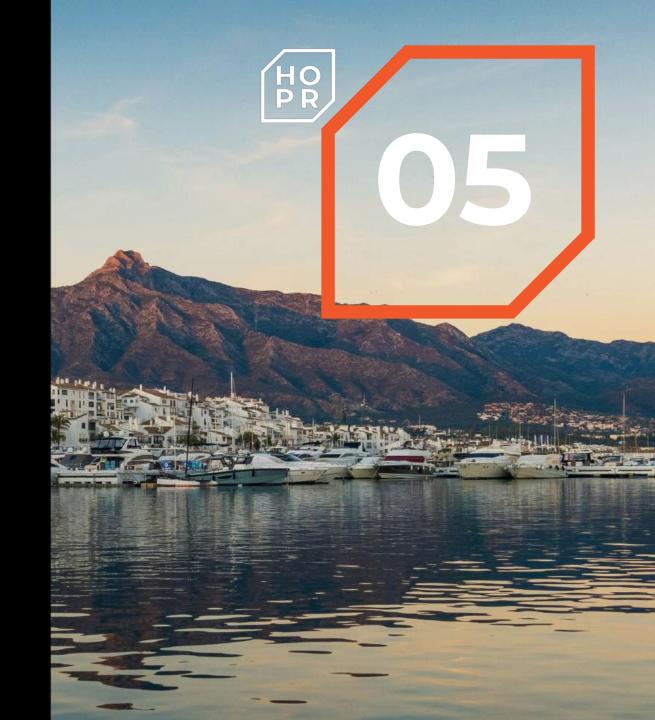
OVER 60,000 INSTAGRAM FOLLOWERS

OVER 4,000 FACEBOOK LIKES

RUN SOLD OUT EVENTS IN THE UK & EUROPE

(some with over 5,000 guests in attendance)

STATISTICS.



INDUSTRY STATISTICS



THERE IS AN EXPECTED GROWTH RATE OF AROUND

5.09%

ANNUALLY FROM 2024 TO 2027.

This growth is driven by a steady increase in consumer spending on nightlife and entertainment.

THERE IS A NOTABLE
SHIFT TOWARDS
FLAVOURED ALCOHOLIC
BEVERAGES AND AGAVEBASED DRINKS, SUCH AS
TEQUILA AND MEZCAL.

These trends reflect changing consumer preferences towards more diverse and premium options.

ECTORS OLE

INDUSTRY STATISTICS



TO COPE WITH LABOUR SHORTAGES AND RISING COSTS, MANY **ESTABLISHMENTS ARE TURNING TO AUTOMATION AND AI-DRIVEN SOLUTIONS.**

These innovations are expected to enhance efficiency and provide more personalized customer experiences.

THE RESTAURANT TO ADD

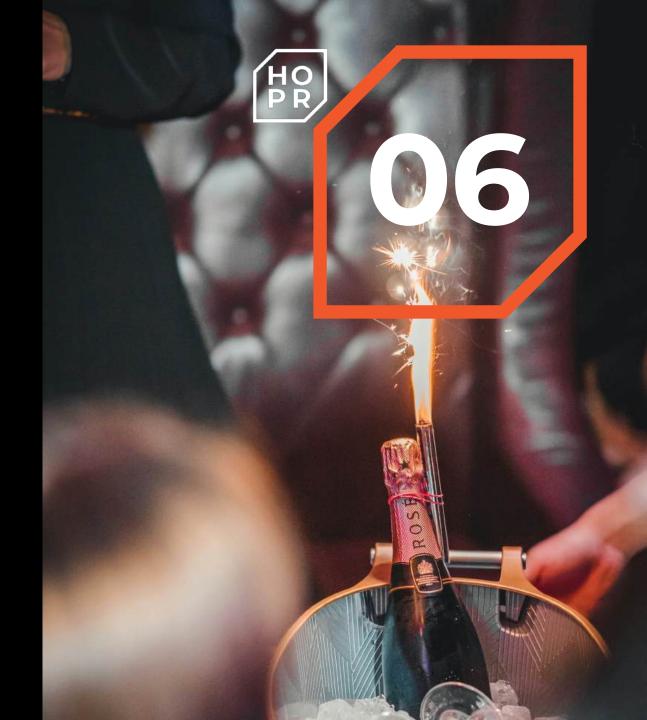
200,000 JOBS

BY THE END OF 2024, BRINGING **TOTAL EMPLOYMENT TO 15.7 MILLION PEOPLE.**

This growth underscores the sector's role as a major employer.

INDUSTRY IS EXPECTED

AIMS & TARGETS.



SHORT TERM TIMELINE



JUNE 2024

OCT 2024

FEB 2025

MAY 2025

DEC 2025

Begin HOPR App Development Launch HOPR App Hit 10,000 Downloads across Android and IOS Have HOPR running in UK, Spain, UAE and Portugal

Reach over 700 consistent subscribers

CITIES – PHASE 1





CITIES – PHASE 2





07

PACKAGES.



FREE ACCOUNT

FEATURES:

Access to search for available tables to join (but limited to 50 searches a week)

Basic profile with 3 pictures (not verified)

Search for events that have been listed on the app to purchase tickets to.

Ability to connect to people attending the same events.

FINANCIALS:

Subscription Fee: £0.

BASIC ACCOUNT

FEATURES:

Access to search for available tables to join. (unlimited)

Profile enhancement & verified badge, able to upload 6 profile pictures.

Link to social media profiles.

Search for events that have been listed on the app to purchase tickets to.

Ability to connect to people attending the same events.

FINANCIALS:

Subscription Fee: £9.95 per month.



GOLD ACCOUNT

FEATURES:

All features of the Basic Package plus:

Access to premium tables in high-demand locations.

Profile enhancement with up to 10 pictures and a verified badge.

Priority customer support and access to exclusive events.

FINANCIALS:

Subscription Fee: £19.95 per month.

Table Sale Commission Fee: 5% (minimum table packages sold through HOPR is £500).



HOR PR

PLATINUM ACCOUNT

FEATURES:

All features of the Gold Package plus:

Unlimited profile pictures and priority placement in search results.

Dedicated concierge service for bookings and personalised table recommendations.

Complimentary welcome drink and appetiser platter at select venues.

Exclusive access to VIP sections and high-profile events.

FINANCIALS:

Subscription Fee: £29.95 per month.

Table Sale Commission Fee: 5% (minimum table packages sold through HOPR is £500).





FEATURES:

All features of the Platinum Package plus:

Ability to list your own events and send out personal invitations to whoever you wish from the database to join you.

24 hour, 7 days a week dedicated support service.

This will be an exclusive account, that only a select few individuals will be able to hold.

Invitations to join this account will be sent to Platinum Accounts, based on purchase history.

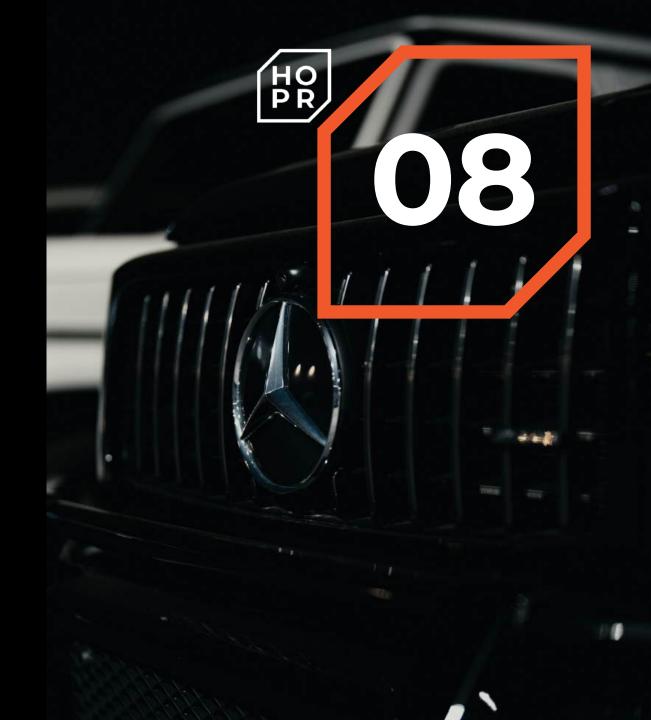
FINANCIALS:

Subscription Fee: £69.95 per month.

Table Sale Commission Fee: 5% (minimum table packages sold through HOPR is £500).



FORECAST.







BASIC PACKAGE

400SUBSCRIBERS



GOLD PACKAGE

150

SUBSCRIBERS



PLATINUM PACKAGE **75**

SUBSCRIBERS



7

SUBSCRIBERS



TABLE COMMISSION

AVERAGE TABLE SALE PER SUBSCRIBER PER MONTH

TOTALS

BASIC PACKAGE: £47,760 GOLD PACKAGE: £35,910 PLATINUM PACKAGE: £26,955 DIAMOND PACKAGE: £5,875.80 TABLE COMMISSION: £129,000 BASIC: N/A
GOLD: £700

PLATINUM: £1,000 DIAMOND: £5,000

TOTAL

£245,500





BASIC PACKAGE

440SUBSCRIBERS



GOLD PACKAGE 180

SUBSCRIBERS



PLATINUM PACKAGE 98

SUBSCRIBERS



11

SUBSCRIBERS

FORECAST REVENUE YEAR 2

TABLE COMMISSION

TOTALS

AVERAGE TABLE SALE PER SUBSCRIBER PER MONTH

BASIC PACKAGE: £52.536 GOLD PACKAGE: £43,128 PLATINUM PACKAGE: £35,266.80 DIAMOND PACKAGE: £9,233.40 TABLE COMMISSION: £167,400 BASIC: N/A
GOLD: £700

PLATINUM: £1,000 DIAMOND: £5,000

TOTAL

£307,564.20





BASIC PACKAGE 680 SUBSCRIBERS



GOLD PACKAGE 288

SUBSCRIBERS



PLATINUM PACKAGE

167

SUBSCRIBERS



DIAMOND PACKAGE

21

SUBSCRIBERS

FORECAST REVENUE YEAR 3

TABLE COMMISSION

TOTALS

AVERAGE TABLE SALE PER SUBSCRIBER PER MONTH

BASIC PACKAGE: £78,804

GOLD PACKAGE: £68,995.20 PLATINUM PACKAGE: £59,928.60 DIAMOND PACKAGE: £17,627.40 TABLE COMMISSION: £284,400 BASIC: N/A GOLD: £700

PLATINUM: £1,000 DIAMOND: £5,000

TOTAL

£509.755.20





BASIC PACKAGE 1056 SUBSCRIBERS



GOLD PACKAGE **490**

SUBSCRIBERS



PLATINUM PACKAGE

301

SUBSCRIBERS



DIAMOND PACKAGE

55

SUBSCRIBERS

FORECAST REVENUE
YEAR 4

TABLE COMMISSION

AVERAGE TABLE SALE PER SUBSCRIBER PER MONTH

TOTALS

BASIC PACKAGE: £125.740.80 GOLD PACKAGE: £117,522 PLATINUM PACKAGE: £108,116.40 DIAMOND PACKAGE: £46,167 TABLE COMMISSION: £551,400 BASIC: N/A
GOLD: £700

PLATINUM: £1,000 DIAMOND: £5,000

TOTAL

£948,946.20





BASIC PACKAGE

1,795
SUBSCRIBERS



GOLD PACKAGE 882
SUBSCRIBERS



PLATINUM PACKAGE **572**

SUBSCRIBERS



DIAMOND PACKAGE

100

SUBSCRIBERS

FORECAST REVENUE YEAR 5

TABLE COMMISSION

TOTALS

AVERAGE TABLE SALE PER SUBSCRIBER PER MONTH

E

BASIC PACKAGE: £214,770 GOLD PACKAGE: £211,138.80 PLATINUM PACKAGE: £205,501.20 DIAMOND PACKAGE: £83,940 TABLE COMMISSION: £1,013,640 BASIC: N/A
GOLD: £700

PLATINUM: £1,000 DIAMOND: £5,000

TOTAL

£1,728,990

ADDITIONAL REVENUE PLANS





BOOSTED PROFILES

Profiles will be able to boost their listing to the top section of searches.



TABLE ADVERTISEMENT

Hosts will be able to boost their tables available to join to the top of the search listings.



PROMOTER ADVERTS

Promoters will be able to boost their tables and tickets for sale to the top of listings.



GENERIC ADVERTS

Advert banners to potentially be available to select outside companies for external marketing.

ADDITIONAL REVENUE PLANS





TIPS

Profiles will be able to send tips directly to other profiles, HOPR will take a small fee of 5% per tip.



DATA MONETISATION

Our Platinum and Diamond users will be high net worth and very valuable data, we will consider data sharing with carefully chosen partners.



IN APP PURCHASES

We are working on ways to integrate with other businesses such as Bolt so rides can be gifted to other guests.



DIRECT MARKETING

Carefully selected brands and businesses will be able to offer exclusive discounts & first chance offers to our Platinum & Diamond memberships.

INVESTMENT.



INVESTMENT



£

WE ARE AIMING TO RAISE A TOTAL OF

£250,000

IN OUR FIRST RAISE ONCE SEIS & EIS ADVANCED ASSURANCE IS CONFIRMED, TO BE USED ON: APP DEVELOPMENT

WEB DEVELOPMENT

MARKET RESEARCH & FOCUS GROUPS

SOCIAL MEDIA MARKETING

META, TIKTOK & X

INFLUENCER CAMPAIGNS

THIS IS BASED ON A PRE-REVENUE VALUATION OF £2.5M





THANK

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